

Hearing Date: April 2, 2009  
Hearing Time: 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
:   
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
:   
Debtors. : (Jointly Administered)  
:   
-----X

PROPOSED AGENDA FOR HEARING ON ORDERS TO SHOW CAUSE

Location Of Hearing: United States Bankruptcy Court for the Southern District of New  
York, Alexander Hamilton Custom House, Room 610, 6<sup>th</sup> Floor, One  
Bowling Green, New York, New York 10004-1408

The matters set for hearing are as follows:

- A. Introduction
- B. Uncontested Matters (2 Matters)

**B. Uncontested Matters**

1. **"Second Accommodation Amendment Motion"** - Expedited Motion For Interim And Final Order Authorizing Debtors To (I) Enter Into Second Amendment To Accommodation Agreement With Certain Participating DIP Lenders And (II)(A) Enter Into Related Documents And (B) Pay Fees And Expenses In Connection Therewith (Docket No. 16534)

*Responses filed:* None.

*Reply filed:* None.

*Related filings:* Order to Show Cause signed on 4/1/2009 setting hearing on Motion for Interim and Final Order Authorizing Debtors to (I) enter into Second Amendment to Accommodation Agreement with Certain Participating DIP Lenders and (II)(A) enter into related documents and (B) pay fees in connection therewith (Docket No. 16536)

*Status:* The hearing with respect to this matter will be proceeding.

2. **"Salaried OPEB Settlement Motion"** - Expedited Motion Under 11 U.S.C. § 363 And Fed R. Bankr. P. 9019 For Approval Of Debtors' Compromise And Settlement With Committee Of Eligible Salaried Retirees And Delphi Salaried Retirees' Association (Docket No. 16535)

*Responses filed:* None.

*Reply filed:* None.

*Related filings:* Order to Show Cause signed on 4/1/2009 setting hearing on Motion For Approval of Debtors' Compromise and Settlement With Committee of Eligible Salaried Retirees and Delphi Salaried Retirees' Association (Docket No. 16537)

*Status:* The hearing with respect to this matter will be proceeding.

Dated: New York, New York  
April 1, 2009

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